



Come meet with experts for a FREE lunch and information session in our annual Lunch and Learn. In addition to receiving The Special Needs Workbook, guests will have the opportunity to learn about a variety of topics from both legal and financial professionals. Please come with an appetite for knowledge.

Topics to be covered

5 things special needs families need to consider when planning for the future

Lifestyle

Guardianships

Estate planning

Special Needs Trust

Portfolio management

Family protection and life insurance

Cash flow and liability management



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2018 Lunch and Learn will be held on January 18th at 12pm at The Arc Center, 1158 Wayside Road in Tinton Falls. For more information please contact Mike Garra

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